1. Name and Address of Reporting Person
   
   **Platinum Equity Investment Holdings III, LLC**

   (Last)  (First)  (Middle)
   C/O PLATINUM EQUITY ADVISORS, LLC,
   360 NORTH CRESCENT DRIVE,
   BEVERLY HILLS, CA 90210

2. Date of Event Requiring Statement
   (Month/Day/Year)
   02/10/2020

3. Issuer Name and Ticker or Trading Symbol
   **PAE Inc** [PAE]

4. Relationship of Reporting Person(s) to Issuer
   (Check all applicable)
   Director  X  10% Owner
   Officer (give title below)  

5. If Amendment, Date of Original Filed
   (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)
   Form filed by One Reporting Person  X
   Form filed by More than One Reporting Person

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### Table I - Non-Derivative Securities Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 4)</th>
<th>2. Amount of Securities Beneficially Owned (Instr. 4)</th>
<th>3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)</th>
<th>4. Nature of Indirect Beneficial Ownership (Instr. 5)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A Common Stock</td>
<td>22,466,228</td>
<td>I</td>
<td>See footnotes(1)(2)(3)</td>
</tr>
</tbody>
</table>

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### Table II - Derivative Securities Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 4)</th>
<th>2. Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)</th>
<th>4. Conversion or Exercise Price of Derivative Security</th>
<th>5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)</th>
<th>6. Nature of Indirect Beneficial Ownership (Instr. 5)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Warrants</td>
<td>03/11/2020 02/10/2025</td>
<td>Class A Common Stock 958,170</td>
<td>11.5</td>
<td>I</td>
<td>See footnotes(2)(3)(4)</td>
</tr>
</tbody>
</table>

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1. Name and Address of Reporting Person
   
   **Platinum Equity Investment Holdings III, LLC**

   (Last)  (First)  (Middle)
   C/O PLATINUM EQUITY ADVISORS, LLC,
   360 NORTH CRESCENT DRIVE,
   BEVERLY HILLS, CA 90210

   (Street)  (City)  (State)  (Zip)
Explanation of Responses:

1. Consists of 20,919,578 shares of Class A Common Stock held by PE Shay Holdings, LLC and 1,546,650 shares of Class A Common Stock held by Platinum Equity, LLC. Platinum Equity Capital Shay Partners I, L.P., Platinum Equity Capital Shay Partners II, L.P., Platinum Equity Capital Partners-A III, L.P., Platinum Equity Capital Partners-B III, L.P. and Platinum Equity Capital Partners-C III, L.P. (collectively, the "Platinum Funds") collectively own a majority of the equity interests of PE Shay Holdings, LLC. As a result, the Platinum Funds may be deemed to beneficially own the securities held by PE Shay Holdings, LLC.

2. Platinum Equity, LLC is the sole member of Platinum Equity Investment Holdings III Manager, LLC, which is the sole manager of Platinum Equity Investment Holdings III, LLC, which is the senior managing member of Platinum Equity Partners III, LLC. Platinum Equity Partners III, LLC is the general partner of each of the Platinum Funds. Therefore, each of the foregoing entities may be deemed to share beneficial ownership of the securities beneficially owned by the Platinum Funds.

3. Mr. Gores is the Chairman and Chief Executive Officer of Platinum Equity, LLC. As a result, Mr. Gores may be deemed to share voting and investment power with respect to all shares of Class A Common Stock of the Issuer beneficially owned by Platinum Equity, LLC. Mr. Gores disclaims any beneficial ownership with respect to such securities except to the extent of his pecuniary interest therein.

4. Represents securities held by Platinum Equity, LLC.

Remarks:


Platinum Equity, LLC By: /s/ Justin Maroldi, Assistant Secretary 02/20/2020
Platinum Equity Investment Holdings III Manager, LLC By: /s/ Justin Maroldi, Assistant Secretary 02/20/2020
Platinum Equity Investment Holdings III, LLC By: /s/ Justin Maroldi, Assistant Secretary 02/20/2020
Tom Gores By: /s/ Mary Ann Sigler, Attorney-in-Fact 02/20/2020
** Signature of Reporting Person Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.
KNOW ALL MEN BY THESE PRESENTS, that the undersigned hereby constitutes and appoints Mary Ann Sigler as the undersigned's true and lawful attorney-in-fact, with full power of substitution, for and in the name, place and stead of the undersigned, in any and all capacities, to:

(1) prepare and execute for and on behalf of the undersigned Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder, including any joint filing agreement thereunder, and do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, or complete and execute any amendment or amendments thereto;

(2) prepare and execute for and on behalf of the undersigned reports of ownership on Schedule 13D or 13G under the Securities Exchange Act of 1934 and the rules thereunder, including any joint filing agreement thereunder, and do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such reports or schedules, and complete and execute any amendment or amendments thereto; and

(3) timely file such forms with the U.S. Securities and Exchange Commission and any stock exchange or similar authority, and to take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to such attorney-in-fact full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as she might or could do in person, hereby ratifying and confirming all that said attorney-in-fact, or her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 19th day of October, 2018.

Tom Gores
/s/ Tom Gores

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