1. Name and Address of Reporting Person
   PE Shay Holdings, LLC
   C/O PLATINUM EQUITY ADVISORS, LLC,
   360 NORTH CRESCENT DRIVE,
   BEVERLY HILLS CA 90210

2. Date of Event Requiring Statement (Month/Day/Year)
   02/10/2020

3. Issuer Name and Ticker or Trading Symbol
   PAE Inc [ PAE ]

4. Relationship of Reporting Person(s) to Issuer
   Director  X  10% Owner
   Officer (give title below)
   Other (specify below)

5. If Amendment, Date of Original Filed (Month/Day/Year)

Table I - Non-Derivative Securities Beneficially Owned

<table>
<thead>
<tr>
<th>Title of Security (Instr. 4)</th>
<th>Amount of Securities Beneficially Owned (Instr. 4)</th>
<th>Ownership Form: Direct (D) or Indirect (I) (Instr. 5)</th>
<th>Nature of Indirect Beneficial Ownership (Instr. 5)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A Common Stock</td>
<td>22,466,228</td>
<td>I</td>
<td>See footnotes(1)(2)(3)</td>
</tr>
</tbody>
</table>

Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>Title of Derivative Security (Instr. 4)</th>
<th>Date Exercisable (Month/Day/Year)</th>
<th>Expiration Date (Month/Day/Year)</th>
<th>Title</th>
<th>Amount or Number of Shares</th>
<th>Conversion or Exercise Price of Derivative Security</th>
<th>Ownership Form: Direct (D) or Indirect (I) (Instr. 5)</th>
<th>Nature of Indirect Beneficial Ownership (Instr. 5)</th>
<th>See footnotes(2)(3)(4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Warrants</td>
<td>03/11/2020</td>
<td>02/10/2025</td>
<td>Class A Common Stock</td>
<td>958,170</td>
<td>11.5</td>
<td>I</td>
<td>See footnotes(2)(3)(4)</td>
<td></td>
</tr>
</tbody>
</table>

1. Name and Address of Reporting Person
   Platinum Equity Partners III, LLC
   C/O PLATINUM EQUITY ADVISORS, LLC,
   360 NORTH CRESCENT DRIVE,
   BEVERLY HILLS CA 90210

1. Name and Address of Reporting Person
   Platinum Equity Capital Shay Partners I, L.P.
   C/O PLATINUM EQUITY ADVISORS, LLC,
   360 NORTH CRESCENT DRIVE,
{}
Platinum Equity Capital Shay Partners I, L.P. By: Platinum Equity Partners III, LLC, its general partner By: Platinum Equity Investment Holdings III, LLC, its senior managing member By: /s/ Justin Maroldi, Assistant Secretary
02/20/2020

Platinum Equity Capital Shay Partners II, L.P. By: Platinum Equity Partners III, LLC, its general partner By: Platinum Equity Investment Holdings III, LLC, its senior managing member By: /s/ Justin Maroldi, Assistant Secretary
02/20/2020

Platinum Equity Capital Partners-A III, L.P. By: Platinum Equity Partners III, LLC, its general partner By: Platinum Equity Investment Holdings III, LLC, its senior managing member By: /s/ Justin Maroldi, Assistant Secretary
02/20/2020

Platinum Equity Capital Partners-B III, L.P. By: Platinum Equity Partners III, LLC, its general partner By: Platinum Equity Investment Holdings III, LLC, its senior managing member By: /s/ Justin Maroldi, Assistant Secretary
02/20/2020

Platinum Equity Capital Partners-C III, L.P. By: Platinum Equity Partners III, LLC, its general partner By: Platinum Equity Investment Holdings III, LLC, its senior managing member By: /s/ Justin Maroldi, Assistant Secretary
02/20/2020

PE Shay Holdings, LLC By: /s/ Justin Maroldi, Assistant Secretary
02/20/2020

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.